



September 18, 2012

State of Iowa

Holder Reporting and Remittance Training

Presenter: Layton A. Olson



- “ Website for online reporting when not using UPExchange
- “ Uses output from your current software
- “ One stop shop to submit reports online to multiple states

Section I – UPExpress Portal

Located at:
upexpress.byetm.com
www.treasurer.state.ia.us



- " Software-as-a-Service (SaaS)
- " Accessible from anywhere with your browser
- " No software to install or maintain
- " Create reports for all states
- " Integrated online reporting and remittance

Section II – UPExchange Holder Reporting

Located at:
upexchange.byetm.com
www.naupa.org
www.treasurer.state.ia.us

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- ” Questions?

